

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

L74900GJ2007PLC051338

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	DISHMAN CARBOGEN AMCIS LIMITED	DISHMAN CARBOGEN AMCIS LIMITED
Registered office address	Dishman Corporate House, Iscon-Bopal Road, Ambli,,NA,Ahmedabad,Ahmedabad,Gujarat,India,380058	Dishman Corporate House, Iscon-Bopal Road, Ambli,,NA,Ahmedabad,Ahmedabad,Gujarat,India,380058
Latitude details	23.02811	23.02811
Longitude details	72.49217	72.49217

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

599984864_Registered Office Photograph.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****4E

(c) *e-mail ID of the company

*****ance@imdcal.com

(d) *Telephone number with STD code

+91*****02

(e) Website										
iv *Date of Incorporation (DD/MM/YYYY)	17/07/2007									
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	Public company									
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	Company limited by shares									
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)</i>	Indian Non-Government company									
vi *Whether company is having share capital (as on the financial year end date)	☒ Yes ☐ No									
vii (a) Whether shares listed on recognized Stock Exchange(s)	☒ Yes ☐ No									
(b) Details of stock exchanges where shares are listed										
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;">S. No.</th> <th style="width: 50%;">Stock Exchange Name</th> <th style="width: 40%;">Code</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Bombay Stock Exchange (BSE)</td> <td>A1 - Bombay Stock Exchange (BSE)</td> </tr> <tr> <td style="text-align: center;">2</td> <td>National Stock Exchange (NSE)</td> <td>A1024 - National Stock Exchange (NSE)</td> </tr> </tbody> </table>		S. No.	Stock Exchange Name	Code	1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)	2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
S. No.	Stock Exchange Name	Code								
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)								
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)								
viii Number of Registrar and Transfer Agent	1									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">CIN of the Registrar and Transfer Agent</th> <th style="width: 25%;">Name of the Registrar and Transfer Agent</th> <th style="width: 30%;">Registered office address of the Registrar and Transfer Agents</th> <th style="width: 25%;">SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">U67190MH1999PTC118368</td> <td style="text-align: center;">MUFG INTIME INDIA PRIVATE LIMITED</td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),,,Mumbai,Mumbai City,Maharashtra,India,400083</td> <td style="text-align: center;">INR000004058</td> </tr> </tbody> </table>		CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent	U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),,,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058	
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ix * (a) Whether Annual General Meeting (AGM) held	☐ Yes ☒ No									
(b) If yes, date of AGM (DD/MM/YYYY)										
(c) Due date of AGM (DD/MM/YYYY)	30/09/2026									
(d) Whether any extension for AGM granted	☐ Yes ☒ No									

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

The AGM for FY 2025-26 will be held on or before due date September 30, 2026

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

18

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1		CHE-113.053.124	CARBOGEN AMCIS Holdings AG	Subsidiary	100.00
2		9131011575859	Dishman International Trading (Shanghai) Co. Ltd	Subsidiary	100.00
3		9131000079275	CARBOGEN AMCIS (Shanghai) Co. Ltd.	Subsidiary	100.00
4		CHE-108.025.033	CARBOGEN AMCIS AG	Subsidiary	100.00
5		5359655	CARBOGEN AMCIS Ltd	Subsidiary	100.00

6		27099441	CARBOGEN AMCIS BV	Subsidiary	100.00
7		0100-01-108178	Dishman Carbogen Amcis (Japan) Ltd	Subsidiary	100.00
8		3406047	Dishman CARBOGEN AMCIS (Europe) Ltd	Subsidiary	100.00
9		22-3599454	Dishman USA Inc.	Subsidiary	100.00
10		FR 891 136 459	CARBOGEN AMCIS Real Estate	Subsidiary	100.00
11		CHE-306.030.975	Dishman Carbogen AMCIS Technology AG	Subsidiary	100.00
12		FR20 539 099 069	CARBOGEN AMCIS SAS	Subsidiary	100.00
13		201619104H	Dishman Carbogen Amcis (Singapore) Pte. Ltd.	Subsidiary	100.00
14		CHE-325.717.564	CARBOGEN AMCIS Innovations AG.	Subsidiary	100.00
15		CHE-232.484.169	DISHMAN CARBOGEN AMCIS AG.	Subsidiary	100.00
16	U65990GJ2021PLC122015		DISHMAN MEDICARE LIMITED	Subsidiary	100.00
17	U24231GJ1995PLC028060		DISHMAN BIOTECH LIMITED	Subsidiary	100.00
18		AAO-1469	Adimans Technologies LLP	Holding	59.32

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	190000000.00	156783095.00	156783095.00	156783095.00
Total amount of equity shares (in rupees)	380000000.00	313566190.00	313566190.00	313566190.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	190000000	156783095	156783095	156783095
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	380000000	313566190	313566190	313566190

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	695	156782400	156783095.00	313566190	313566190	
Increase during the year	0.00	10.00	10.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Demat of physical shares	0	10	10.00			
Decrease during the year	10.00	0.00	10.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Demat of physical shares	10	0	10.00			
At the end of the year	685.00	156782410.00	156783095.00	313566190.00	313566190.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE385W01011

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non Convertible Debenture	13538	100000	1353800000.00
Total	13538.00	100000.00	1353800000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non Convertible Debenture	1499900000	500000000	646100000	1353800000.00
Total	1499900000.00	500000000.00	646100000.00	1353800000.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	1499900000.00	500000000.00	646100000.00	1353800000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	1499900000.00	500000000.00	646100000.00	1353800000.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

1945197828

ii * Net worth of the Company

38822343853

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	5000	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	93002442	59.32	0	0.00

10	Others 				
	Total	93007442.00	59.32	0.00	0

Total number of shareholders (promoters)

5

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	44204507	28.19	0	0.00
	(ii) Non-resident Indian (NRI)	1677751	1.07	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	11677291	7.45	0	0.00
7	Mutual funds	1659515	1.06	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	2408496	1.54	0	0.00

10	Others				
	AIF, Trust, IEPF,etc	2148093	1.37		
	Total	63775653.00	40.68	0.00	0

Total number of shareholders (other than promoters)

50036

Total number of shareholders (Promoters + Public/Other than promoters)

50041.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	9459
2	Individual - Male	17898
3	Individual - Transgender	0
4	Other than individuals	22684
	Total	50041.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
As per Annexure-1	As per Annexure-1	31/03/2026	India	11677291	7.4478

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	31	29
Members (other than promoters)	51762	50036
Debenture holders	53	2243

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	1	2	0	0	0
B Non-Promoter	0	3	0	4	0.00	0.00
i Non-Independent	0	0	0	1	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	4	2	4	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SHRIMA GAURANGBHAI DAVE	BHGP0958N	Company Secretary	0	
HARSHIL RAMAKANT DALAL	APAPD3255R	CFO	0	
DEOHOOTI JANMEJAY VYAS	00004876	Whole-time director	2000	
ARPIT JANMEJAY VYAS	01540057	Managing Director	1000	
KULIN NALINKANT SHAH	01863481	Director	0	

HEMANTKUMAR JAYANTIPRASAD BHATT	02657432	Director	0	
MARGIE PARIKH	07056179	Director	0	
DHAVAL RAMESHCHANDRA SHAH	09385325	Director	200	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
MARGIE PARIKH	07056179	Additional Director	01/04/2025	Appointment
MARGIE PARIKH	07056179	Director	25/06/2025	Change in designation
DHAVAL RAMESHCHANDRA SHAH	09385325	Additional Director	12/08/2025	Appointment
DHAVAL RAMESHCHANDRA SHAH	09385325	Director	19/09/2025	Change in designation
HEMANTKUMAR JAYANTIPRASAD BHATT	02657432	Additional Director	01/04/2025	Appointment
HEMANTKUMAR JAYANTIPRASAD BHATT	02657432	Director	25/06/2025	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	29/09/2025	49964	54	59.41

B BOARD MEETINGS

*Number of meetings held

7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	01/04/2025	5	5	100
2	21/05/2025	6	4	66.67
3	12/08/2025	5	4	80
4	04/11/2025	6	5	83.33
5	27/12/2025	6	6	100
6	03/02/2026	6	6	100
7	18/03/2026	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

13

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	21/05/2025	3	2	66.67
2	AUDIT COMMITTEE	12/08/2025	3	3	100
3	AUDIT COMMITTEE	04/11/2025	3	3	100
4	AUDIT COMMITTEE	03/02/2026	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE	01/04/2025	2	2	100
6	NOMINATION AND REMUNERATION COMMITTEE	21/05/2025	3	2	66.67
7	NOMINATION AND REMUNERATION COMMITTEE	12/08/2025	3	3	100

8	STAKEHOLDERS RELATIONSHIP COMMITTEE	21/05/2025	3	2	66.67
9	STAKEHOLDERS RELATIONSHIP COMMITTEE	12/08/2025	3	3	100
10	STAKEHOLDERS RELATIONSHIP COMMITTEE	04/11/2025	3	3	100
11	STAKEHOLDERS RELATIONSHIP COMMITTEE	03/02/2026	3	3	100
12	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	21/05/2025	3	2	66.67
13	SPECIAL MEETING OF INDEPENDENT DIRECTORS	03/02/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attenda nce	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attend ance	
1	HEMANTKUMAR JAYANTIPRASAD BHATT	6	6	100	11	11	100	
2	KULIN NALINKANT SHAH	7	7	100	13	13	100	
3	MARGIE PARIKH	6	5	83	7	5	71	
4	ARPIT JANMEJAY VYAS	7	7	100	4	4	100	
5	DHAVAL RAMESHCHANDRA SHAH	4	4	100	0	0	0	
6	DEOHOOTI JANMEJAY VYAS	7	5	71	0	0	0	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	DEOHOOTI JANMEJAY VYAS	Whole-time director	12000000				12000000.00
	Total		12000000.00	0.00	0.00	0.00	12000000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SHRIMA GAURANGBHAI DAVE	Company Secretary	1701473.01			21600	1723073.01
2	HARSHIL RAMAKANT DALAL	CFO	0	0	0	0	0.00
	Total		1701473.01	0.00	0.00	21600.00	1723073.01

C *Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAJENDRA SHANTILAL SHAH	Director	0	0	0	40000	40000.00
2	HEMANTKUMAR JAYANTIPRASAD BHATT	Director	0	1200000	0	380000	1580000.00
3	KULIN NALINKANT SHAH	Director	0	1100000	0	400000	1500000.00
4	MARGIE PARIKH	Director	0	1000000	0	200000	1200000.00
5	DHAVAL RAMESHCHANDRA SHAH	Director	0	500000	0	80000	580000.00
	Total		0.00	3800000.00	0.00	1100000.00	4900000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

52286

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Annexure-1-FII Details.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

DISHMAN CARBOGEN AMCIS LIMITED

 as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY)

31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Ashok P. Pathak & Co.

Date (DD/MM/YYYY)

Place

Ahmedabad

Whether associate or fellow:

☒ Associate ☐ Fellow

Certificate of practice number

2*6*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

01540057

*(b) Name of the Designated Person

ARPIT JANMEJAY VYAS

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 39(i) dated*

(DD/MM/YYYY) 19/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*5*0*5*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

2*2*2

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC5485254

eForm filing date (DD/MM/YYYY)

01/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

IX - MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

During the year, two postal ballots were conducted by the Company and voting results were declared on June 25, 2025 and September 19, 2025 respectively.

Details of Foreign institutional investors' (FIIs) holding shares of the company

Sl No.	Name of the FII	Address	Date of Incorporation	Country	Number of shares held	% of shares held
1.	DIMENSIONAL EMERGING MARKETS VALUE FUND	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	326616	0.2083
2.	BAYERNINVEST KAPITALVERWALTUNGSGESELLSCHAFT MBH ON BEHALF OF ERI-BAYERNINVEST-FONDS AKTIEN ASIEN	BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI		India	396175	0.2527
3.	GLOBEFLEX EMERGING MARKETS SMALL CAP, L.P.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	317643	0.2026
4.	AXA IM EQUITY TRUST - AXA IM ALL COUNTRY ASIA PACIFIC EX-JAPAN SMALL CAP EQUITY QI	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	38757	0.0247
5.	SPDR S&P EMERGING MARKETS SMALL CAP ETF	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI		India	59013	0.0376
6.	RED BAY LTD	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI		India	132020	0.0842
7.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	102397	0.0653
8.	NATIONAL PENSION SERVICE MANAGED BY CONNOR, CLARK & LUNN INVESTMENT MANAGEMENT LTD	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			331	0.0002
9.	BNP PARIBAS FINANCIAL MARKETS - ODI	BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI		India	5453	0.0035
10.	WORLD EX U.S. CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	17488	0.0112

11.	CC&L Q EMERGING MARKETS EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI		India	19670	0.0125
12.	QUADRATURE TRADING VCC - SUB-FUND NO. 1	JPMorgan Chase Bank, N.A. India Sub Custody 3rd Flr,JP Morgan Tower,Off CST Road Kalina, Santacruz East, Mumbai			71843	0.0458
13.	PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI		India	23194	0.0148
14.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 3rd Flr,JP MORGAN TOWER,OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI		India	171818	0.1096
15.	CC& L Q GLOBAL EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	1389	0.0009
16.	WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS PLC	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	3874	0.0025
17.	DFA INTERNATIONAL VECTOR EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI		India	10247	0.0065
18.	AMERICAN CENTURY ETF TRUST - AVANTIS EMERGING MARKETS EX-CHINA EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			192	0.0001
19.	EMERGING MARKETS CORE EQUITY 2 PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	516045	0.3291
20.	DIMENSIONAL WORLD EX U.S. CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	32616	0.0208
21.	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS SMALL CAP EQUITY ETF	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			2818	0.0018

22.	DIMENSIONAL EMERGING MARKETS EX CHINA CORE EQUITY ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI			4383	0.0028
23.	STATE OF ALASKA RETIREMENT AND BENEFITS PLANS MANAGED BY DIMENSIONAL FUND ADVISORS LP	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	4787	0.0031
24.	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	17838	0.0114
25.	CC&L Q EMERGING MARKETS EQUITY FUND LP	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI			3338	0.0021
26.	GALLUS AKTIEN EMERGING MARKETS AKTIV	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI		India	861	0.0005
27.	CC&L Q EMERGING MARKETS EQUITY UCITS FUND, A SUB-FUND OF CONNOR, CLARK & LUNN UCITS ICAV	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI		India	15548	0.0099
28.	CITADEL SECURITIES SINGAPORE PTE. LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN TOWER,OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI		India	9651	0.0062
29.	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM MANAGED BY CONNOR, CLARK & LUNN INVESTMENT MANAGEMENT LTD	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			18048	0.0115
30.	SOCIETE GENERALE - ODI	SBI-SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROAD SANTACRUZ WEST MUMBAI		India	4547	0.0029
31.	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM - GLOBAL EX-US STRATEGY - MANAGED BY CONNOR, CLARK & LUNN INVESTMENT MANAGEMENT LTD.	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			3730	0.0024
32.	CITY OF NEW YORK GROUP TRUST	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3		India	56589	0.0361

		NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI				
33.	WORLD EX U.S. TARGETED VALUE PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	7907	0.005
34.	COEUS GLOBAL OPPORTUNITIES FUND	ICICI BANK LTD 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI			100000	0.0638
35.	AMERICAN CENTURY ETF TRUST- AVANTIS EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	152040	0.097
36.	AMERICAN CENTURY ETF TRUST - AVANTIS EMERGING MARKETS EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	11349	0.0072
37.	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	3570000	2.277
38.	ELEVATION CAPITAL SERIES 1 LP	C/O AXIS BANK LTD CUSTODIAL SERVICES 2ND FLR THE RUBY SENAPATI BAPAT MARG DADAR WEST MUMBAI MAHARASHTRA		India	64549	0.0412
39.	POLICE AND FIREMEN'S RETIREMENT SYSTEM OF NEW JERSEY MANAGED BY GLOBEFLEX CAPITAL, L.P.	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			398493	0.2542
40.	CUSTODY BANK OF JAPAN, LTD. RE: SMTB AXA IM EMERGING SMALL CAP EQUITY MOTHER FUND	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI		India	22023	0.014
41.	DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	81133	0.0517
42.	DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	6544	0.0042
43.	238 PLAN ASSOCIATES LLC	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-		India	765000	0.4879

		54 AND C-55, BKC BANDRA - EAST, MUMBAI				
44.	ALASKA PERMANENT FUND - DIMENSIONAL FUND ADVISORS LP - EMERGING MARKETS ALL-CAP VALUE EQUITY	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23- 25 MAHATMA GANDHI ROAD FORT, MUMBAI			6865	0.0044
45.	DIMENSIONAL EMERGING MARKETS VALUE ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	25779	0.0164
46.	EMERGING MARKETS SOCIAL CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	29525	0.0188
47.	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	31034	0.0198
48.	LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	10172	0.0065
49.	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C- 54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	171479	0.1094
50.	SPDR S AND P EMERGING ASIA PACIFIC ETF	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI		India	3663	0.0023
51.	DFA INTERNATIONAL CORE EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23- 25 MAHATMA GANDHI ROAD FORT, MUMBAI		India	7100	0.0045
52.	AMERICAN CENTURY ETF TRUST- AVANTIS RESPONSIBLE EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	1053	0.0007
53.	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI		India	35719	0.0228
54.	HBM HEALTHCARE INVESTMENTS (CAYMAN) LTD	STANDARD CHARTERED BANK Securities Services, 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI		India	3432857	2.1896

55.	UTAH STATE RETIREMENT SYSTEMS	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	3656	0.0023
56.	DIMENSIONAL EMERGING CORE EQUITY MARKET ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	53205	0.0339
57.	SPDR PORTFOLIO EMERGING MARKETS ETF	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI		India	226009	0.1442
58.	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DIMENSIONAL EMERGING MARKETS VALUE TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI		India	8860	0.0057
59.	SA EMERGING MARKETS VALUE FUND	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI		India	5637	0.0036
60.	ALL COUNTRY EX US EQUITY MARKET SUBTRUST OF DFA GROUP TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			5028	0.0032
61.	NERA CAPITAL DMCC	ORBIS FINANCIAL CORPORATION LTD. 4 A, OCUS TECHNOPOLIS SECTOR 54, GOLF CLUB ROAD GURGAON			9000	0.0057
62.	UBS AG - ODI	STANDARD CHARTERED BANK Securities Services, 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI		India	42693	0.0272
	Total				11677291	7.4478

FORM NO. MGT.8

**[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of
Companies (Management and Administration) Rules, 2014]**

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Dishman Carbogen Amcis Limited** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder **for the financial year ended on 31st March, 2026**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that :

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of :
 - 1. its status under the Act;
 - 2. maintenance of registers/records and making entries therein within the time prescribed therefore;
 - 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed / extended time / with additional fees, wherever applicable;
 - 4. calling/convening/holding meetings of Board of Directors or its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/Registers maintained for the purpose and the same have been signed;

[(a) One Circular Resolution was passed during the year on 27.05.2025.

(b) The Company has conducted process for passing of the resolutions by means of Postal Ballot Notice dtd.1.04.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 and Voting Results were declared on June 26, 2025.

ASHOK P. PATHAK & CO.
COMPANY SECRETARIES
[Peer Reviewed Firm]

F/904, Titanium City Centre, 100 ft. Anand Nagar Road, Near Indian Oil Petrol Pump,
Satellite, Ahmedabad-380015

+91 09327002122
+91 79 26934123

csashokppathak@gmail.com
www.csashokppathak.com

- (c) The Company has conducted process for passing of the resolutions by means of Postal Ballot Notice dtd.12.08.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 and Voting Results were declared on September 19, 2025.]
5. closure of the Register of Members / Security holders, as the case may be.
[The Company was not required to close the register of members during the year. The cut-off date has been fixed as 22.09.2025 for Annual General Meeting.]
6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
[Loan to related parties i.e. Wholly owned subsidiaries Outstanding as on 31.03.2026 is Rs.251.90 Crore (Current and Non-current) are out of the purview of Section 185.]
7. contracts/arrangements with related parties as specified in section 188 of the Act;
8. issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures/ alteration or reduction of share capital / conversion of shares / securities and issue of security certificates in all instances, wherever applicable.
- [(a) The senior, secured, rated, listed, redeemable, principal protected, market linked, non-convertible debentures of Rs.50.00 crores issued by the Company was listed at Bombay Stock Exchange Ltd., Mumbai (BSE), having ISIN INE385W07018. The Company has made payment of Interest and Principal amount on 17th April, 2025 against the due date on 21st April, 2025. Upon the redemption on maturity date said Debentures were delisted from BSE Limited under Scrip Code: 974556 w.e.f. 23rd May, 2025.
- (b) The Board of Directors in its meeting held on 27th December, 2025, have approved the issuance up to 5,000 (Five thousand) Senior, secured, rated, listed, transferable, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 50 crores (Rupees Fifty Crores), on a private placement basis ("NCDs"). and on 20th January, 2026 the Company has allotted 5000(five thousand) Debentures amounting to ₹50,00,00,000(Indian Rupees Fifty Crore only) and has received Listing and trading approval from BSE Limited vide its notice dated 21st January, 2026.

(c) The Board of Directors in its meeting held on 18th March, 2026, have approved issuance of :

1. Upto 10,000 (Ten thousand) Senior, secured, rated, listed, redeemable, transferable, taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating upto Rs. 100,00,00,000/- (Rupees One Hundred Crores), on a private placement basis in one or more tranches as mutually agreed and
 2. Upto 5,000 (Five thousand) Senior, secured, rated, listed, redeemable, transferable, taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crores), with Base issue up to 3,500 (Three Thousand Five Hundred) Senior, secured, rated, listed, redeemable, transferable, taxable Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each plus green shoe option up to 1,500 (One Thousand Five Hundred) Senior, secured, rated, listed, redeemable, transferable, taxable Non-Convertible Debentures of a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, on a private placement basis.].
 9. during the financial year, the company has not kept in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
 10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; wherever applicable.
 11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
 12. constitution / appointment / re-appointments / retirement /filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; wherever applicable. The composition of the Board is in conformity as stipulated under Companies Act, 2013.
- [(a) Ms. Maitri K. Mehta (DIN: 07549243), Independent Director has tendered her resignation as an Independent Director and consequently ceased to be Director of the Company w.e.f. 01st April, 2025,

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- (b) Mr. Rajendra Shantilal Shah (DIN: 00061922), Independent Director has completed their second and final term as an Independent Director and consequently ceased to be Director of the Company w.e.f. 02nd April, 2025.
- (c) Mr. Hemantkumar Jayantiprasad Bhatt (DIN: 02657432), Independent Additional Director was appointed w.e.f. 01st April, 2025, The Company has conducted process for passing of the special resolution by means of Postal Ballot Notice dtd.01.04.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 for confirmation of Mr. Hemantkumar Jayantiprasad Bhatt as Independent Director, Voting Results declared on June 26, 2025.
- (d) Ms. Margie Parikh (DIN: 07056179), Independent Additional Director was appointed w.e.f. 01st April, 2025, The Company has conducted process for passing of the special resolution by means of Postal Ballot Notice dtd.01.04.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 for confirmation of Ms. Margie Parikh as Independent Director, Voting Results declared on June 26, 2025.
- (e) Mr. Dhaval Rameshchandra Shah (DIN: 09385325), Non-Independent, Non-Executive Additional Director was appointed w.e.f. 12th August, 2025, The Company has conducted process for passing of the special resolution by means of Postal Ballot Notice dtd.12.08.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 for confirmation of Mr. Dhaval Rameshchandra Shah as Non-Independent, Non-Executive Director, Voting Results declared on September 19, 2025.
13. during the year there was no appointment/reappointment/filing of causal vacancies of auditors as per the provisions of section 139 of the Act.
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; wherever applicable.
15. acceptance/renewal/repayment of deposits; wherever applicable.
16. *borrowings from its directors, members, public financial institutions, banks and others, and creation/modification/satisfaction of charges in that respect except for vehicle loan availed by the Company, amounting to Rs. 2.24 Crores relating to creation of charge for which, as informed to us, since Bank's charge is registered with RTO, Bank has not intended for the registration of charge with Registrar of Companies (ROC), and Rs. 3.02 Crores relating to*

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satisfaction of charge has not been registered with ROC, in this regard it was informed to us that due to non receipt of no due certificate from bank, the same has not been registered with ROC.

17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ; wherever applicable.
18. the company has not altered the Articles of Association. The Company has altered Memorandum of Association of the company during the year under review.
[The Company has conducted process for passing of the special resolution by means of Postal Ballot Notice dtd.12.08.2025, pursuant to Section 108 and Section 110 of the Companies Act, 2013 read with the provisions of the Companies (Management and Administration) Rules, 2014 for approval of Alteration of Capital Clause of the Memorandum of Association of the Company.]

**For, Ashok P. Pathak & Co.,
Company Secretaries,
ICSI Unique Code : S1997GJ020700**

CS Ashok P. Pathak*
Proprietor
ACS No : 9939 | COP No : 2662
Peer Review Certificate No. : 1519/2021
ICSI UDIN :

Place : Ahmedabad
Date :

* Insolvency Professional (IP) registered with the Institute of Insolvency and Bankruptcy Board of India. (IBBI)
IBBI/IPA-002/IP-N00329/2017-18/10934